

Advice to property fund unlocks sustainable investment opportunities in quest for greener portfolio

Key Project Data

Client: Wesleyan Assurance Society

Sectors:

Sustainable Energy

Service Lines:

Sustainability

Location:

Various UK

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Project

- To review the energy performance of a select number of the Client's assets in locations across the UK to assist with investment planning and ESG strategising.
- The Client was seeking assistance in creating a tailored medium to long term pathway to carbon neutrality for the assets, with a short-term, actionable goal of achieving EPC level D.

Solution

- We engaged with our Client to fully understand their needs and with the individual Property Asset Manager's to understand the tenancy arrangements.
- We coordinated SBEM or DSM EPC assessments of the assets.
- We identified, modelled, designed and costed solutions in line with the Client's short, medium and long-term objectives.
- We evaluated the commercial benefits of each solution and considered renewable energy opportunities and offsetting requirements.
- We delivered our conclusions and recommendations through Property Action Plan's specific to each asset.

Benefits

- A clear pathway to Net Zero for the assets assessed – including costs and regulatory timeframes.
- A report the Client can use to plan investment across their wider asset portfolio and feed into their ESG strategy.

Client testimonial

Joe Curlett, Head of Property for Wesleyan Assurance Society said:

"As a commercial property owner we are committed to investing in our portfolio to improve the energy efficiency of our assets and reduce our carbon footprint. Working with the team at Fisher German is enabling us to do this strategically and, perhaps most importantly, sustainably."